

# POST-ISSUANCE COMPLIANCE WORKSHOP

Thursday | October 28

[Please note: all times listed are Pacific Time]

SESSION	START	END	
	7:25 am	7:55 am	<b>REGISTRATION &amp; BREAKFAST</b> (IN-PERSON ATTENDEES ONLY)
	7:55 am	8:00 am	<b>OPENING REMARKS &amp; INTRODUCTION</b> <i>Sandee Stallings (BLX), Alan Bond (BLX)</i>
1	8:00 am	8:30 am	<b>Post-Issuance Tax Compliance Basics</b> <i>Alan Bond (BLX), Aviva Roth (Orrick)</i>
2	8:30 am	9:20 am	<b>Understanding Private Business Use Rules and Exceptions</b> <i>Alan Bond (BLX), Ed Oswald (Orrick), Larry Sobel (Orrick)</i>
	9:20 am	9:40 am	<b>BREAK</b>
3	9:40 am	10:30 am	<b>Sponsored Research in Tax-Exempt Facilities - IRS Rules and Safe Harbors</b> <i>Andrea Ball (Orrick), Ed Oswald (Orrick), Larry Sobel (Orrick)</i>
4	10:30 am	11:20 am	<b>Management and Service Contracts in Tax-Exempt Facilities - IRS Rules and Safe Harbors</b> <i>Andrea Ball (Orrick), Richard Chirls (Orrick)</i>
	11:20 am	11:35 am	<b>BREAK</b>
5	11:35 am	12:30 pm	<b>Infrastructure Legislation and Other Current Events</b> <i>Richard Chirls (Orrick), Amy Kron (BLX), Ed Oswald (Orrick)</i>
	12:30 pm	1:30 pm	<b>LUNCH BREAK</b>
6	1:30 pm	2:45 pm	<b>Calculating PBU and Utilizing Qualified Equity to Minimize PBU</b> <i>Caleb Lansky (BLX), Ed Oswald (Orrick), Larry Sobel (Orrick)</i>
	2:45 pm	3:00 pm	<b>BREAK</b>
7	3:00 pm	3:45 pm	<b>ESG and Municipal Bonds - The State of the Market</b> <i>Nancy Kummer (BLX), Dan Kurz (Morgan Stanley), Zach Solomon (Morgan Stanley)</i>
	3:45 pm	4:00 pm	<b>BREAK</b>
8	4:00 pm	4:50 pm	<b>Concurrent Sessions</b>  A. [501(c)(3) Track] <b>2020 IRS Schedule K Review</b> <i>Caleb Lansky (BLX), Aviva Roth (Orrick)</i>  B. [General Track] <b>Open Forum</b> <i>Alan Bond (BLX), Jenna Magan (Orrick), Ed Oswald (Orrick), Larry Sobel (Orrick)</i>
	5:00 pm	7:00 pm	<b>COCKTAIL RECEPTION – Vice Versa Patio</b> (IN-PERSON ATTENDEES ONLY)

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SESSION	START	END	
	7:45 am	8:15 am	<b>BREAKFAST (IN-PERSON ATTENDEES ONLY)</b>
9	8:15 am	8:45 am	<b>Update on IRS Audits</b> <i>Richard Chirls (Orrick), Sandee Stallings (BLX)</i>
10	8:45 am	10:00 am	<b>Continuing Disclosure and SEC Rule 15c2-12</b> <i>Robyn Helmlinger (Orrick), Jeff Higgins (BLX)</i>
	10:00 am	10:15 am	<b>BREAK</b>
11	10:15 am	11:30 am	<b>Managing Arbitrage Compliance</b> <i>Glenn Casterline (BLX), Sandee Stallings (BLX)</i>
	11:30 am		<b>CLOSING REMARKS</b> <i>Alan Bond (BLX)</i>