

BLX GROUP LLC

SERVICES OVERVIEW

BLX Group is registered with the Securities Exchange Commission (SEC) and Municipal Securities Rulemaking Board (MSRB) as a municipal advisor. We specialize in serving public finance related entities by providing compliance consulting, and municipal advisory services. We serve the unique needs of the public sector and not-for-profit entities. Our full complement of services include debt issuance advisory, swap advisory and monitoring, ESG/sustainable finance consulting, arbitrage rebate compliance, post-issuance compliance, continuing disclosure, structured investment bidding, and more.

Since our beginnings in 1989 as Orrick, Herrington & Sutcliffe's Financial Services group, our firm has evolved and grown. Today we are a nationwide network of professionals with offices in Los Angeles, Dallas, Phoenix, and New York.

Through our extensive public finance and regulatory knowledge, we assist municipalities across the country in evaluating key strategies and implementing solutions for their tax-exempt transactions. Our participation in designing new products and platforms for the public finance industry, coupled with our comprehensive knowledge of available opportunities, helps us maximize the economics of each transaction.

BLX by the Numbers

1989 Year Established	101,000+ Projects Completed	4 Offices	57 States/Territories Experience
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Experience. Dedication. Results.

BLX has anticipated and kept pace with the changing needs of tax-exempt issuers, borrowers, and not-for-profit entities. We help our clients optimize the economics of and ensure the tax compliance of municipal offerings with a targeted range of integrated financial and technical services.

The BLX Team

As a subsidiary of Orrick, the leading bond counsel firm in the U.S.¹, BLX benefits from close working relationships with some of the most experienced and highly regarded public finance attorneys in practice today. We help municipal issuers and borrowers properly fulfill their obligations for tax-exempt financings from a compliance and optimization perspective.

Our team of experienced professionals specialize in arbitrage rebate, private use monitoring, sustainable finance, continuing disclosure, bond proceeds investment, debt issuance, interest rate swaps, and program administration.

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¹ Orrick has been ranked as the No. 1 Bond Counsel firm in the U.S. by Thomson Reuters every year since 1998.

To learn more about BLX Group and the full complement of services we offer, please visit us on the web at blxgroup.com.

BLX Group is a wholly owned subsidiary of Orrick, Herrington and Sutcliffe, LLP.